

3rd April, 2025

To,
The Manager,
Department of Corporate Services,
BSE Limited,
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai-400 001

Scrip Code: 530627

Dear Sir/Madam,

Subject: Press Release : Vipul Organics Rights Issue subscribed 180 %

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith the Press Release titled as follows

Vipul Organics Rights Issue subscribed 180 %

The issue size was Rs. 2041.15 Lakh for 44,37,291 shares

Applications received worth Rs. 3674.58 Lakh for 79,88,227 shares

The copy of Press Release shall be uploaded on the website of the Company viz.,
www.vipulorganics.com

You are requested to take the same on record.

Thanking You,

**Yours Faithfully,
For Vipul Organics Limited**



**Priya Shadija
Company Secretary & Compliance Officer
Membership No. A72549**

Encl: As above

Vipul Organics Limited

Corporate Office : B-603A, Kaledonia Bldg., Sahar Road, Off W. E. Highway, Andheri (East), Mumbai - 400 069, India.

Regd. Office : 102, Andheri Industrial Estate, Off Veera Desai Road, Andheri (West), Mumbai - 400 053, India.

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www.vipulorganics.com

Press Release
3rd of April 2025

BSE: VIPULORG / 530627

Vipul Organics Rights Issue subscribed 180 %
The issue size was Rs. 2041.15 Lakh for 44,37,291 shares
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Vipul Organics Limited, the BSE listed (VIPULORG / 530627) leading Specialty Chemicals company in the pigments and dyes segment, announced today the successful closure of the Rights Issue, which opened on 21st March, 2025. At the end of the day on the 2nd of April, the issue closure date, the issue was oversubscribed by 80%.

The Rights issue offered 44,37,291 shares of Rs. 10 face value at Rs. 46 per share (including premium of Rs. 36 per share), totalling Rs. 2041.15 Lakhs. The issue garnered applications for 79,88,227 shares, amounting to Rs. 3674.58 Lakh, resulting in subscription of 1.8 times the issue size.

"We are overwhelmed by the shareholder response to our rights issue. The market conditions notwithstanding, the shareholders belief in their company and its growth trajectory has made them oversubscribe the issue by 80%. We stay committed to providing value to all our stakeholders and the money raised will be used for our greenfield project, the Sayakha facility to take wings", says Mr. Vipul P Shah, MD, Vipul Organics Limited.

About Vipul Organics Limited:

Vipul Organics Limited is a BSE Listed (VIPULORG / 530627) leading Specialty Chemicals company in the Pigments and Dyes segment. Today, it is amongst the foremost manufacturers of Pigments, Dyestuff, Lake Colours and Pigment Intermediaries / Fast Salts in the country. It has 3 manufacturing facilities spread across Maharashtra and has global footprint in over 50 countries. Vipul Organics ended the financial year 2023-24 with revenues of Rs.151 Crore.

For more information, please visit: www.vipulorganics.com

SAFE HARBOUR STATEMENT:

This release may include certain 'forward looking statements', based on current expectations, forecasts and assumptions within the meaning of applicable laws and regulations. They are subject to risks and uncertainties which could cause actual outcomes and results to differ materially from these statements. The Company disclaims any obligation to revise any forward-looking statements.

For Media/Analyst enquiries:

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